

# FIRM PROFILE

## › About RKL

RKL is a leading professional services firm with roots in finance, and a focus on what really matters: tangible outcomes, trusted advice and real results that drive our clients forward. We tap into a wide range of services – tax, accounting, data analytics, performance improvement, risk mitigation, human capital management, cybersecurity and more – to deliver solutions that prepare businesses and organizations for real, sustained growth.

As clients increasingly look to the firm for assistance with an evolving range of challenges and objectives, RKL is uniquely positioned to play a central role in business strategy. Fueled by our deep bench of talented professionals and a cross-disciplinary perspective, our innovative approach to serving the needs of our clients continues to earn RKL national accolades and, more importantly, the loyalty of our valued clients, ranging from promising start-ups to leading enterprises.

## › Mission

To enrich the lives of our clients, our team and our community.

## › Vision

RKL aspires to be a collaborative organization working for the collective success and benefit of one another, our clients and our communities.

## CORE SERVICES

Assurance | Tax | Business Consulting | IT Consulting | Investment Advisory | Investment Banking

## RKL ENTITIES

The RKL family comprises four distinct brands that collectively serve the diverse needs of our clients including:



CPA & Business Consulting



Investment Advisory



IT Consulting



Investment Banking

430  
TEAM MEMBERS\*

› Audit	65
› Tax	75
› Consulting	55
› Small Business	45
› RKL Wealth Management	25
› RKL eSolutions	100
› Firm Administration & Support	65

\* Updated October 2018



**Edward W. Monborne** | CEO



**Steven E. Fisher** | Leader  
Audit Services Group



**Robert M. Gratalo** | Leader  
Tax Services Group



**Bethany A. Novis** | Leader  
Consulting Services Group

## › Firm Leadership



**James H. Ostrowski** | Leader  
Small Business Services Group



**Laurie M. Peer** | President  
RKL Wealth Management



**Joe Noll** | President  
RKL eSolutions

## LOCATIONS

### › RKL CPA & Consulting    › RKL eSolutions

- Exton, PA
- Harrisburg, PA
- Reading, PA
- Lancaster, PA
- Mechanicsburg, PA
- York, PA

- Boston, MA
- Cleveland, OH
- Edina, MN
- Harrisburg, PA
- Lancaster, PA
- Los Angeles, CA
- Reading, PA
- Richmond, VA
- Sacramento, CA
- Scottsdale, AZ
- St. Louis, MO
- Syracuse, NY
- Tampa, FL
- York, PA

## INDUSTRY FOCUS

Manufacturing & Distribution | Real Estate Development & Construction | Financial Services | Not-for-Profit  
Government | Senior Living

## › Awards & Recognition



**No. 65**  
2017 Top 100 Firms,  
*Accounting Today*



**No. 65**  
2017 Top 100 Firms,  
*INSIDE Public Accounting*



**No. 33**  
2017 VAR 100,  
*Accounting Today*  
(RKL eSolutions)



**No. 14**  
Top Firm in the Mid-Atlantic,  
*Accounting Today's 2017 Top 100 Firms*



**No. 10**  
2017 Best Places to Work in PA,  
*Central Penn Business Journal*  
(Large companies category)



**Best Accounting Firm,**  
*Central Penn Business Journal*  
2017 Readers' Choice Award