FIRM PROFILE

About RKL

RKL is a leading professional services firm with roots in finance, and a focus on what really matters: tangible outcomes, trusted advice and real results that drive our clients forward. We tap into a wide range of services – tax, accounting, data analytics, performance improvement, risk mitigation, human capital management, cybersecurity and more – to deliver solutions that prepare businesses and organizations for real, sustained growth.

As clients increasingly look to the firm for assistance with an evolving range of challenges and objectives, RKL is uniquely positioned to play a central role in business strategy. Fueled by our deep bench of talented professionals and a cross-disciplinary perspective, our innovative approach to serving the needs of our clients continues to earn RKL national accolades and, more importantly, the loyalty of our valued clients, ranging from promising start-ups to leading enterprises.

Mission

To enrich the lives of our clients, our team and our community.

Vision

RKL aspires to be a collaborative organization working for the collective success and benefit of one another, our clients and our communities.

CORE SERVICES

Assurance | Tax | Business Consulting | IT Consulting | Investment Advisory | Investment Banking

RKL ENTITIES

The RKL family comprises four distinct brands that collectively serve the diverse needs of our clients including:

rkl LLP
FOCUSED. ON YOU.
CPA & Business Consulting

rkl LLC
WEALTH MANAGEMENT
Investment Advisory

rkl LLC
eSOLUTIONS
IT Consulting

rkl LLC
CAPITAL ADVISORS
Investment Banking

419
TEAM MEMBERS*

Audit	76
Tax	82
Consulting	51
Small Business	43
RKL Wealth Management	20
RKL eSolutions	91
RKL Capital Advisors	1
Firm Administration & Support	55

* Updated February 2018

Firm Leadership

Edward W. Monborne | CEO

Steven E. Fisher | Leader
Audit Services Group

Robert M. Gratalo | Leader
Tax Services Group

Bethany A. Novis | Leader
Consulting Services Group

James H. Ostrowski | Leader
Small Business Services Group

Sarah Young Fisher | President
RKL Wealth Management

Joe Noll | President
RKL eSolutions

LOCATIONS

RKL CPA & Consulting

- Exton, PA
- Harrisburg, PA
- Reading, PA
- Lancaster, PA
- Mechanicsburg, PA
- York, PA

RKL eSolutions

- Boston, MA
- Cleveland, OH
- Edina, MN
- Harrisburg, PA
- Lancaster, PA
- Los Angeles, CA
- Reading, PA
- Richmond, VA
- Sacramento, CA
- Scottsdale, AZ
- St. Louis, MO
- Syracuse, NY
- Tampa, FL
- York, PA

RKL Capital Advisors

- Allentown, PA

INDUSTRY FOCUS

Manufacturing & Distribution | Real Estate Development & Construction | Financial Services | Not-for-Profit Government | Senior Living

Awards & Recognition

No. 65
2017 Top 100 Firms,
Accounting Today

No. 65
2017 Top 100 Firms,
INSIDE Public Accounting

No. 33
2017 VAR 100,
Accounting Today
(RKL eSolutions)

No. 14
Top Firm in the Mid-Atlantic,
Accounting Today's 2017 Top 100 Firms

No.10
2017 Best Places to Work in PA,
Central Penn Business Journal
(Large companies category)

Best Accounting Firm,
Central Penn Business Journal
2017 Readers' Choice Award