

Firm Profile

About RKL

RKL is a leading advisory firm that helps organizations and their leaders take on everyday challenges and opportunities while preparing them for whatever comes next in their business. We tap into a wide range of services – tax, accounting, financial management, workforce strategies, private wealth, technology and more – to deliver solutions that take organizations to the next level, however they define it.

Fueled by our deep bench of talented professionals and a cross-disciplinary perspective, our innovative approach to serving the needs of our clients continues to earn RKL national accolades and, more importantly, the loyalty of our valued clients, ranging from promising start-ups to leading enterprises.

RKL ENTITIES



CPA & Advisory | eSolutions | Private Wealth
Virtual Management Solutions

OF RKL TEAM MEMBERS

622



MISSION

To enrich the lives of our clients, our team and our community.



VISION

RKL aspires to be a collaborative organization working for the collective success and benefit of one another, our clients and our communities.



VALUES

Bold, Caring & Collaborative

A Look At OUR SERVICES

Tax | Assurance | Transaction Advisory | Succession Planning | Business Consulting | Outsourced Accounting
Outsourced HR & HR Consulting | Cybersecurity | Technology | Investment Advisory | Financial & Wealth Planning



Industry FOCUS >

Manufacturing & Distribution | Real Estate Development & Construction
Financial Services | Not-for-Profit | Government | Senior Living | Franchises



Next-Level FIRM LEADERSHIP >



Edward Monborne
CEO



Steven Fisher
Leader, Audit
Services Group



Wendy Lance
Leader, Tax
Services Group



Daniel Nickischer
Leader, Small Business
Services Group



Gretchen Naso
President, RKL Virtual
Management Solutions



Laurie Peer
President, RKL
Wealth Management



Joe Noll
President, RKL
eSolutions

Our LOCATIONS >

RKL CPA & CONSULTING

- Allentown, PA
- Chambersburg, PA
- East Berlin, PA
- Exton, PA
- Lancaster, PA
- Mechanicsburg, PA
- Reading, PA
- York, PA

RKL eSOLUTIONS

- Boston, MA
- Lancaster, PA
- Harrisburg, PA
- York, PA
- Reading, PA
- St. Louis, MO
- Edina, MN
- Scottsdale, AZ
- Walnut Creek, CA
- Los Angeles, CA

AWARDS & RECOGNITION >

#1 PENNSYLVANIA-BASED
CPA FIRM
Accounting Today 2024

#10 MID-ATLANTIC FIRM
Accounting Today 2024

#58 TOP 100 FIRMS
Accounting Today 2024

#60 TOP 100 FIRMS
INSIDE Public Accounting 2023

#16 BEST PLACES TO
WORK IN PA
(Large companies category) 2023

#35 VAR 100
Accounting Today 2022
(RKL eSolutions)



**AMERICA'S BEST
TAX FIRMS**

Forbes 2023

